Tolla Tax Co.

WE PREP. WE PLAN. WE RESOLVE

Tax Preparation Pricing (Starting Rates)

Individual Returns (Form 1040)

Simple W-2 (Single) — starting at $250
Includes: 1 W-2, standard deduction, and **1 state return**.

Family W-2 (MFJ/HOH) — starting at $450
Includes: up to 2 W-2s, common family credits, and **1 state return**.

Business Owner Return — starting at $750
Best for: 1099 income, Schedule C business income, side hustles, multiple income streams, or more complex tax situations.
Includes: federal + **1 state return**, business income/expense review, and basic estimated tax guidance.

Common Add-Ons

- Additional state return: **+$79**
- Itemized deductions (Schedule A): **+$150**
- Investments (1099-B / brokerage): **+$100+** (depends on volume)
- Rental property (Schedule E): **+$200 per property**
- K-1s (S-Corp/Partnership/Trust): **+$150–$250 each**
- Crypto activity: **+$150+**
- Amended return (1040-X): **starting at $350**
  Note: Prices shown are starting rates. Final pricing is confirmed after a quick intake review based on complexity, number of forms, and document condition.

Tax Planning (Flat-Fee Packages)

Tax Planning — starting at $650

Best for: W-2 + side gig income, sole proprietors (Schedule C), and single-income-stream business owners.
Includes: 60-minute strategy call, tax projection (when applicable), estimated tax/withholding plan, and a written action plan with key moves for the year.

Business Tax Planning — starting at $1,250

Best for: business owners operating through an LLC (single- or multi-member), or anyone with multiple income streams and more moving pieces.
Includes: two strategy meetings, a projection + estimate plan, deduction and compliance strategy, and a year-round roadmap tailored to your business.

Complex Business / Multi-Entity Planning — starting at $2,500

Best for: owners with **more than one entity**, complex structures, or S-Corp owners needing integrated planning across payroll, distributions, and multiple businesses. Includes: multi-entity strategy review, projection and estimate plan, entity-structure guidance, owner-pay strategy considerations (where applicable), retirement/tax optimization planning, and a detailed year-round roadmap.

Ongoing Advisory

Quarterly Tax Advice — $350 per session
Stay ahead of your taxes with a proactive check-in every quarter. In this session, we review your year-to-date income, expenses, and major changes (new job, side hustle, business growth, life events), then adjust your tax strategy so you're not surprised at filing time. You'll leave with clear next steps, estimated tax/payment guidance (if needed), and a short action list to keep you compliant and on track.*Best for:* self-employed individuals, side hustlers, and small business owners who want ongoing guidance without a monthly retainer.