



# Tolla Tax Co.

WE PREP. WE PLAN. WE RESOLVE

## Tax Consultation Rates

I offer a free 30-minute consultation. Any additional time beyond that is billed at **\$99/hour**. My consultation fee reflects the time I invest in staying current on tax law and researching details to give you accurate, tailored guidance.

### Common reasons you may want a consultation include:

- Choosing the right business structure (LLC vs. S-corp, etc.)
- Planning a move to a different country and understanding the tax impact
- Owing the IRS and exploring whether you qualify for tax relief options

If you file a return with me, once your return is complete I also include a **30-minute review session** to walk you through your taxes and answer any questions you may have.

## Tax Preparation Pricing (Starting Rates)

### Individual Returns (Form 1040)

\*\*All prices are listed as minimums. Everyone does not have the same situation hence the prices might go up.

#### Simple W-2 (Single) — starting at \$250+

Includes: 1 W-2, standard deduction, and **1 state return**.

#### Family W-2 (MFJ/HOH) — starting at \$450

Includes: up to 2 W-2s, common family credits, and **1 state return**.

#### Business Owner Return — starting at \$650

Best for: 1099 income, Schedule C business income, side hustles, multiple income streams, or more complex tax situations.

Includes: federal + **1 state return**, business income/expense review, and basic estimated tax guidance.

**Partnership Return(1065) - Starting at \$733+ .** The price might go up if there are more than 2 members

**Scorp Return(1120S) - Starting at \$903**

**Quarterly Payroll (941) - Starting at \$96**

### **Common Add-Ons**

- Additional state return: **+\$79**
- Itemized deductions (Schedule A): **+\$100**
- Investments (1099-B / brokerage): **+\$50-\$100**(depends on volume)
- Rental property (Schedule E): **+\$100 per property**
- K-1s (S-Corp/Partnership/Trust): **+\$100-\$250 each**
- FBAR - **+\$25 each**
- Crypto activity: **+\$100**
- Schedule D: **+\$100**
- 1099-Misc or 1099NEC(after 2+) : **\$49 each**
- Amended return (1040-X): **starting at \$350**

**Note:** Prices shown are starting rates. Final pricing is confirmed after a quick intake review based on complexity, number of forms, and document condition.

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## **Tax Planning (Flat-Fee Packages)**

**Tax Planning — starting at \$650**

Best for: W-2 + side gig income, sole proprietors (Schedule C), and single-income-stream business owners.

Includes: 60-minute strategy call, tax projection (when applicable), estimated tax/withholding plan, and a written action plan with key moves for the year.

## **Business Tax Planning — starting at \$1,250**

Best for: business owners operating through an LLC (single- or multi-member), or anyone with multiple income streams and more moving pieces.

Includes: two strategy meetings, a projection + estimate plan, deduction and compliance strategy, and a year-round roadmap tailored to your business.

## **Complex Business / Multi-Entity Planning — starting at \$2,500**

Best for: owners with **more than one entity**, complex structures, or S-Corp owners needing integrated planning across payroll, distributions, and multiple businesses. Includes: multi-entity strategy review, projection and estimate plan, entity-structure guidance, owner-pay strategy considerations (where applicable), retirement/tax optimization planning, and a detailed year-round roadmap.

## **Ongoing Advisory**

### **Quarterly Tax Advice — \$350 per session**

Stay ahead of your taxes with a proactive check-in every quarter. In this session, we review your year-to-date income, expenses, and major changes (new job, side hustle, business growth, life events), then adjust your tax strategy so you're not surprised at filing time. You'll leave with clear next steps, estimated tax/payment guidance (if needed), and a short action list to keep you compliant and on track. *Best for:* self-employed individuals, side hustlers, and small business owners who want ongoing guidance without a monthly retainer.

## **Tax Resolution Services**

As an Enrolled Agent, I'm authorized to represent you directly before the IRS—often at a fraction of the cost of hiring an attorney. Because every tax situation is unique, we evaluate each case individually and only recommend relief options we believe have a realistic chance of success. Below are starting prices for common tax resolution services:

### **Offer in Compromise (OIC) — \$1,233**

An Offer in Compromise is a formal request to settle your tax debt for less than the full amount owed based on your income, expenses, and assets. If accepted, the IRS agrees to treat the reduced amount as payment in full.

### **IRS First-Time Penalty Abatement (FTA) — \$500**

First-Time Abatement is a request to remove certain IRS penalties if you have a clean compliance history (generally, the last three years). It does not remove the underlying tax or interest, but it can significantly reduce what you owe.

### **Partial-Pay Installment Agreement (PPIA) — \$1,000**

A Partial-Pay Installment Agreement sets up a monthly payment the IRS agrees to accept even if it won't pay the balance in full before the collection statute ends. The IRS reviews your finances periodically, and your payment can increase if your income or assets change.

**Note:**

These are options you can pursue on your own—there’s nothing “special” or secret about them. Where my value comes in is handling IRS communication, preparing the paperwork accurately, and doing the meticulous calculations needed to support the strongest possible case based on the facts of your situation.

**Monthly Bookkeeping**

Pricing is based on your monthly transaction volume. My minimum rate is \$150/month, which includes tracking your transactions and reconciling your accounts and receipts.